



**CAJA DE
VALORES**

Comunicado N° 11117
Ref.: Asamblea General Ordinaria de
Repsol S.A.
Código CVSA: 40625
Código ISIN: ES0173516115

Buenos Aires, 12 de abril de 2022

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 5 de mayo de 2022.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 29 de abril de 2022, hasta las 15:30 hs, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I), incluyendo la agenda de la Asamblea.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta un día después de la fecha de registro, establecida para el día 29 de abril de 2022.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.



**CAJA DE
VALORES**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de Custodia y Registro

JCM

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000005858173 - Annual General Meeting
Service provider EB - Place of holding EB

General information

Corporate action indicator: Annual General Meeting
ANNUAL GENERAL MEETING
Corporate action reference: CA00000005858173
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Distribution

Main underlying security

ISIN: ES0173516115
Common code: 009693874
Description: REPSOL SA

Financial instrument attributes

Type of financial instrument: STOCK
Denomination currency: EUR

Corporate action details

Shareholder rights directive indicator: Yes
Meeting date: 05 May 2022 - 12:00
Record date: 29 Apr 2022
Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent Granted

Corporate action option status: Active
Currency: EUR
Default processing flag: No
Market deadline date: 03 May 2022
Response deadline date: 03 May 2022 - 15:00
Period of action: 12 Apr 2022 - 03 May 2022
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 03 May 2022 - 16:00

Option 002 Consent Denied

Corporate action option status: Active
Currency: EUR
Default processing flag: No
Market deadline date: 03 May 2022
Response deadline date: 03 May 2022 - 15:00
Period of action: 12 Apr 2022 - 03 May 2022
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 03 May 2022 - 16:00

Option 003 Abstain

Corporate action option status: Active
Currency: EUR
Default processing flag: No
Market deadline date: 03 May 2022
Response deadline date: 03 May 2022 - 15:00
Period of action: 12 Apr 2022 - 03 May 2022
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 03 May 2022 - 16:00

Option 004 Split Instruction

Corporate action option status: Active
 Currency: EUR
 Default processing flag: No
 Market deadline date: 03 May 2022
 Response deadline date: 03 May 2022 - 15:00
 Period of action: 12 Apr 2022 - 03 May 2022
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 03 May 2022 - 16:00

Option 005 Proxy Card

Corporate action option status: Active
 Currency: EUR
 Default processing flag: No
 Market deadline date: 03 May 2022
 Response deadline date: 03 May 2022 - 15:00
 Period of action: 12 Apr 2022 - 03 May 2022
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 03 May 2022 - 16:00

Option 006 No Action

Corporate action option status: Active
 Default processing flag: Yes
 Market deadline date: 03 May 2022
 Response deadline date: 03 May 2022 - 15:00
 Period of action: 12 Apr 2022 - 03 May 2022
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 03 May 2022 - 16:00

Action to take

FOR MORE INFORMATION ON HOW TO INSTRUCT, REFER TO MYSTANDARDS AND TO THE MEETING GUIDE AVAILABLE AT MY.EUROCLEAR.COM
 ODOC(TO ATTEND THE MEETING IN PERSON, YOU NEED TO SEND AN ELECTRONIC INSTRUCTION, REQUESTING AN ATTENDANCE CARD AND A POA INCLUDE FOLLOWING IN YOUR INSTRUCTION: PLEASE ISSUE A VOTING CERTIFICATE ADMISSION CARD AND THE RELEVANT POA IN FORM PROVIDED BY BNP PARIBAS TO THE ATTENDEE IN RESPECT OF FOR XXX /NUMBER OF SHARES/ UNITS OF THE A.M SECURITIES)

Corporate action narrative

Party contact description:

CORPORATE ACTIONS EQUITYREACH EXT 4245

General information:

SRDI(Y)
 IMFT(20022)
 INXF(20022)
 COAF(OMETEV2204080121)
 MTYP(GMET)
 MTGD(05/05/2022 12:00)
 MADT(ADDR)
 MADR(PALACIO MUNICIPAL DE CONGRESOS, AVENIDA DE LA CAPITAL DE ESPANA-MADRID, 28042, MADRID)
 MCTY(ES)
 MURL(WWW.REPSOL.CO)
 QRMR(N)
 MTGD(06/05/2022 12:00)
 MADT(ADDR)
 MADR(PALACIO MUNICIPAL DE CONGRESOS, AVENIDA DE LA CAPITAL DE ESPANA-MADRID, 28042, MADRID)
 MCTY(ES)
 MURL(WWW.REPSOL.CO)
 QRMR(N)
 ISSN(REPSOL SA)

METHOD OF PARTICIPATION

MTHD(PHYS)
 VDLN(03/05/2022 2:00:00 PM)
 MTHD(PRXY)
 VDLN(03/05/2022 2:00:00 PM)
 MTHD(EVOT)
 VDLN(03/05/2022 2:00:00 PM)
 PAVA(Y)

MEETING AGENDA

LABL(1)

TITL(.)

DESC(EXAMINATION AND APPROVAL, IF APPLICABLE , OF THE ANNUAL ACCOUNTS AND MANAGEMENT REPORT OF REPSOL, S.A. AND THE CONSOLIDATED ANNUAL ACCOUNTS AND THE CONSOLIDATED MANAGEMENT REPORT, CORRESPONDING TO THE YEAR ENDED 31 DECEMBER 2021.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

AURL(WWW.REPSOL.COM)

INFI(N)

RSTA(ACTV)

LABL(2)

TITL(.)

DESC(EXAMINATION AND APPROVAL, IF APPLICABLE , OF THE PROPOSED APPLICATION OF THE RESULT FOR THE 2021 FINANCIAL YEAR.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

LABL(3)

TITL(.)

DESC(REVIEW AND APPROVAL, IF APPLICABLE, OF THE NON FINANCIAL INFORMATION STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2021.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

LABL(4)

TITL(.)

DESC(EXAMINATION AND APPROVAL, IF APPLICABLE , OF THE MANAGEMENT OF THE BOARD OF DIRECTORS OF REPSOL, S.A. CORRESPONDING TO THE FISCAL YEAR 2021.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

LABL(5)

TITL(.)

DESC(APPOINTMENT OF ACCOUNTS AUDITOR OF REPSOL, S.A. AND ITS CONSOLIDATED GROUP FOR THE YEAR 2022.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

LABL(6)

TITL(.)

DESC(DISTRIBUTION OF THE FIXED AMOUNT OF 0.325 EUROS GROSS PER SHARE CHARGED TO FREE RESERVES. DELEGATION OF POWERS TO THE BOARD OF DIRECTORS OR, BY SUBSTITUTION , TO THE DELEGATE COMMITTEE OR THE CHIEF EXECUTIVE OFFICER, TO SET THE DISTRIBUTION CONDITIONS IN ALL MATTERS NOT PROVIDED FOR BY THE GENERAL MEETING, CARRY OUT THE NECESSARY ACTS FOR ITS EXECUTION AND GRANT AS MANY PUBLIC DOCUMENTS AND PRIVATE ARE NECESSARY FOR THE EXECUTION OF THE AGREEMENT.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

LABL(7)

TITL(.)

DESC(APPROVAL OF A REDUCTION IN SHARE CAPITAL FOR A MAXIMUM AMOUNT OF 75,000,000 EUROS, THROUGH THE REDEMPTION OF A MAXIMUM

OF 75,000,000 OF THE COMPANY'S OWN SHARES. DELEGATION OF POWERS TO THE BOARD OF DIRECTORS OR, BY SUBSTITUTION, TO THE DELEGATE COMMITTEE OR THE CHIEF EXECUTIVE OFFICER, TO SET THE OTHER CONDITIONS FOR THE REDUCTION IN ALL MATTERS NOT PROVIDED FOR BY THE GENERAL MEETING, INCLUDING, AMONG OTHER MATTERS, THE POWERS

TO GIVE NEW WORDING OF ARTICLES 5 AND 6 OF THE COMPANY'S ARTICLES OF ASSOCIATION, RELATING TO CAPITAL STOCK AND SHARES, RESPECTIVELY, AND TO REQUEST THE DELISTING AND CANCELLATION OF THE ACCOUNTING RECORDS OF THE SHARES THAT ARE REDEEMED.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

.

LABL(8)

TITL(.)

DESC(APPROVAL OF A REDUCTION IN SHARE CAPITAL FOR A MAXIMUM AMOUNT OF 152,739,605 EUROS, EQUIVALENT TO 10PCT OF THE SHARE CAPITAL, THROUGH THE REDEMPTION OF A MAXIMUM OF 152,739,605 OWN SHARES OF THE COMPANY. DELEGATION OF POWERS TO THE BOARD OF DIRECTORS OR, BY SUBSTITUTION, TO THE DELEGATE COMMITTEE OR THE CHIEF EXECUTIVE OFFICER, TO AGREE ON THE EXECUTION OF THE REDUCTION AND TO SET THE OTHER CONDITIONS OF THE REDUCTION IN EVERYTHING NOT PROVIDED FOR BY THE GENERAL MEETING, INCLUDING, AMONG OTHER ISSUES, THE POWERS TO REDRAFT ARTICLES 5 AND 6 OF THE

COMPANY'S ARTICLES OF ASSOCIATION, RELATING TO CAPITAL STOCK AND SHARES, RESPECTIVELY, AND TO REQUEST DELISTING AND CANCELLATION OF THE ACCOUNTING RECORDS OF THE COMPANIES. SHARES THAT ARE REDEEMED.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

.

LABL(9)

TITL(.)

DESC(AUTHORIZATION TO THE BOARD OF DIRECTORS SO THAT, IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 297.1.B) OF THE CAPITAL COMPANIES ACT, IT MAY INCREASE THE CAPITAL ONE OR MORE TIMES AND AT ANY TIME, WITHIN A PERIOD OF 5 YEARS, THROUGH MONETARY CONTRIBUTIONS AND IN A MAXIMUM NOMINAL AMOUNT OF 763,698,026 EUROS, NULLIFYING THE SECOND AGREEMENT ADOPTED BY THE GENERAL SHAREHOLDERS' MEETING HELD ON MAY 11, 2018 WITHIN THE SEVENTH POINT OF ITS AGENDA. DELEGATION FOR EXCLUSION OF THE PREFERENTIAL SUBSCRIPTION RIGHT, IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 506 OF THE CAPITAL COMPANIES LAW.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

.

LABL(10)

TITL(.)

DESC(AUTHORIZATION TO THE BOARD OF DIRECTORS, WITH EXPRESS POWER

OF SUBSTITUTION, FOR THE DERIVATIVE ACQUISITION OF SHARES OF REPSOL, SA, DIRECTLY OR THROUGH DEPENDENT COMPANIES, WITHIN A PERIOD OF 5 YEARS FROM THE RESOLUTION OF THE MEETING, LEAVING WITHOUT EFFECT, IN THE UNUSED PART, THE AUTHORIZATION AGREED AT THE ORDINARY GENERAL MEETING HELD ON MAY 11, 2018 WITHIN THE EIGHTH POINT OF ITS AGENDA.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

.

LABL(11)

TITL(.)

DESC(RE ELECTION AS DIRECTOR OF MS. MARIA DEL CARMEN GANYET I CIRERA.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

.

LABL(12)

TITL(.)

DESC(RE ELECTION AS DIRECTOR OF MR. IGNACIO MARTIN SAN VICENTE)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

.

LABL(13)

TITL(.)

DESC(RATIFICATION OF THE APPOINTMENT BY COOPTATION AND RE ELECTION AS DIRECTOR OF MR. EMILIANO LOPEZ ACHURRA.)

VOTT(BNDG)

AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)

INFI(N)

RSTA(ACTV)

.
 LABL(14)
 TITL(.)
 DESC(RATIFICATION OF THE APPOINTMENT BY CO O PTION AND RE
 ELECTION AS DIRECTOR OF MR . JOSE IVAN MARTEN ULIARTE.)
 VOTT(BNDG)
 AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)
 INFI(N)
 RSTA(ACTV)

.
 LABL(15)
 TITL(.)
 DESC(CONSULTATIVE VOTE ON THE ANNUAL REPORT ON REMUNERATION OF
 DIRECTORS OF REPSOL, S.A. CORRESPONDING TO THE YEAR 2021.)
 VOTT(BNDG)
 AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)
 INFI(N)
 RSTA(ACTV)

.
 LABL(16)
 TITL(.)
 DESC(APPROVAL OF THREE NEW ADDITIONAL CYCLES OF THE LONG TERM
 INCENTIVE PROGRAM.)
 VOTT(BNDG)
 AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)
 INFI(N)
 RSTA(ACTV)

.
 LABL(17)
 TITL(.)
 DESC(CONSULTATIVE VOTE ON THE COMPANY'S CLIM ATE STRATEGY.)
 VOTT(BNDG)
 AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)
 INFI(N)
 RSTA(ACTV)

.
 LABL(18)
 TITL(.)
 DESC(DELEGATION OF POWERS TO INTERPRET, COMP LEMENT, DEVELOP,
 EXECUTE, REMEDY AND FO RMALIZE THE RESOLUTIONS ADOPTED BY THE
 GENERAL MEETING.)
 VOTT(BNDG)
 AVIT(CFOR) AVIT(WMGT) AVIT(ABST) AVIT(CAGS) AVIT(AMGT) AVIT(NOAC)
 INFI(N)
 RSTA(ACTV)

.
 CODEWORD DICTIONARY TO DECODE

 ADRD-ADDITIONAL RIGHT DEADLINE
 ADRT-ADDITIONAL RIGHT CODE
 AMLN-ADDITIONAL MARKET DEADLINE
 ANOU-ANNOUNCEMENT DATE
 AURL-AGENDA URL ADDRESS
 AVIT-AGENDA VOTE INSTRUCTION TYPE
 BODI-BENEFICIAL OWNER DISCLOSURE
 COAF-COAF REFERENCE
 DESC-RESOLUTION DESCRIPTION
 DURL-ADDITIONAL DOCUMENTATION URL
 EEMA-ELECTRONIC VOTE EMAIL ADDRESS
 EURL-ELECTRONIC VOTE URL ADDRESS
 IADR-ISSUER ADDRESS
 IADT-ISSUER ADDRESS TYPE
 ICTY-ISSUER COUNTRY CODE
 IMFT-INCOMING MESSAGE FORMAT
 INFI-FOR INFORMATION ONLY
 INXF-CLIENT INSTRUCTION FORMAT
 ISSN-ISSUER NAME
 LABL-RESOLUTION ISSUER LABEL
 LOCC-MEETING LOCATION CODE
 MADR-MEETING ADDRESS
 MADT-MEETING ADDRESS TYPE
 MCTY-MEETING COUNTRY CODE
 MTHD-METHOD OF PARTICIPATION
 MTYP-ISO20022 MEETING TYPE
 PAVA-PARTIAL VOTE ALLOWED INDICATOR
 QRMN-QUORUM QUANTITY - NUMBER
 QRMP-QUORUM QUANTITY - PERCENTAGE
 QRMR-QUORUM REQUIRED
 RCON-RECONFIRM INSTRUCTIONS
 RPML-REGISTRATION PARTICIPATION MARKET DEADLINE
 RSTA-RESOLUTION STATUS
 SRDI-SRD2 REGULATION INDICATOR
 TITL-RESOLUTION TITLE
 VADR-VOTE BY MAIL - ADDRESS
 VADT-VOTE BY MAIL - ADDRESS TYPE
 VCTY-VOTE BY MAIL - COUNTRY CODE
 VDLN-ISSUER DEADLINE FOR VOTING

VOTT-VOTE TYPE
VTEL-VOTE BY TELEPHONE NUMBER
VTNK-VOTE THROUGH NETWORK